

IN THE NATURE OF ABRIDGED PROSPECTUS-MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS

This is an abridged prospectus containing salient features of the Red Herring Prospectus (the “RHP”). You are encouraged to read greater details available in the RHP. Link to download RHP: www.dienstentech.com

THIS ABRIDGED PROSPECTUS CONSISTS OF EIGHT (8) PAGES. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.



Please scan this QR code to view the RHP.

DTL

(Formerly known as JKT Consulting Limited)

DIENSTEN TECH LIMITED

Corporate Identity Number: U74140DL2007PLC160160

REGISTERED OFFICE	CORPORATE OFFICE	CONTACT PERSON	EMAIL & TELEPHONE	WEBSITE
7th Floor, A-2, L.S.C., Masjid Moth, Greater Kailash-II, New Delhi – 110048	F-3, Sector-3, Noida, Uttar Pradesh-201301, India	Ms. Vibha Wadhwa	Tel No: 011-40562187 Email Id: cs@jkdttl.com	www.dienstentech.com

NAME OF PROMOTER(S) OF THE COMPANY

M/S. J. K. TRADERS LIMITED, MR. ABHISHEK SINGHANIA, MR. VIPUL PRAKASH AND MS. TINA PRAKASH

DETAILS OF THE ISSUE

Type of Issue (Fresh/ OFS/ Fresh & OFS)	Fresh Issue Size (in ₹ Lakhs)	Offer for Sale Size (By No. of Shares or By Amount in ₹)	Total Issue Size	Eligibility	Share Reservation		
					QIB including Anchor	NII	RII
Fresh Issue	22,08,000 Equity shares aggregating to Rs. [●] Lakhs	NIL	[●] Equity shares aggregating to Rs. [●] Lakhs	The Issue is being made pursuant to Regulation 229 and 253(1) of Chapter IX of the SEBI (ICDR) Regulations. For details in relation to share reservation please see ‘Issue Structure’ on page 287 of the Red Herring Prospectus.	Not more than 10,47,600 Equity Shares	Not less than 3,15,600 Equity Shares	Not less than 7,34,400 Equity Shares

The Equity Shares issued through Red Herring Prospectus are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited (NSE SME) in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended from time to time. For this Issue, the Designated Stock Exchange will be the National Stock Exchange of India Limited (“NSE”).

Details of Offer for Sale by Selling Shareholders and their average cost of acquisition – **Not Applicable**, as the entire issue constitutes Fresh Issue of Equity Shares

Price Band, Minimum Bid Lot & Indicative Timelines

Price Band*	Rs. 95/- per equity share to Rs. 100/- per equity share
Minimum Bid Lot Size	1,200 Equity shares
Bid/Offer Opens On	Wednesday, 26 June, 2024
Bid/Offer Closes On	Friday, 28 June, 2024
Finalisation of Basis of Allotment	On or about July 01, 2024
Initiation of Allotment/ Refunds	On or about July 02, 2024
Credit of Equity Shares to Demat accounts of Allottees	On or about July 02, 2024
Commencement of trading of Equity Shares	On or about July 03, 2024

*For details of price band and basis of offer price, please refer to pre-issue advertisement and Red Herring Prospectus (RHP).

RISKS IN RELATION TO THE FIRST OFFER

The face value of each Equity Share is Rs. 10/-. The Floor Price, Cap Price and Offer Price determined by our Company, in consultation with the Book Running Lead Manager, on the basis of the assessment of market demand for the Equity Shares by way of the Book Building Process as stated under “Basis for Offer Price” beginning on page 78, should not be considered to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares nor regarding the price at which the Equity Shares will be traded after listing

GENERAL RISKS

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factor carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to “Risk Factors” beginning on page 25 of the RHP and on page 9 of this Abridged Prospectus.

PROCEDURE

You may obtain a physical copy of the Bid-cum-Application Form and the RHP from the stock exchange, syndicate members, registrar to the issue, share transfer agents, depository participants, stockbrokers, underwriters, bankers to the issue, investors' associations or Self Certified Syndicate Banks.

If you wish to know about processes and procedures applicable to this issue, you may request for a copy of the RHP and/or the General Information Document (GID) from the BRLM's or download it from the websites of the Stock Exchange i.e. www.nseindia.com; and the BRLMs i.e., www.corporateprofessionals.com.

PRICE INFORMATION OF BOOK RUNNING LEAD MANAGERS

Issue Name	Name of Merchant Banker	+/- % change in closing price, (+/- % change in closing benchmark)		
		30th calendar days from listing	90th calendar days from listing	180th calendar days from listing
NIL				

Notes:

1. Kindly note that we have assumed the % of change in benchmark on the basis of the Companies listed on the relevant Stock Exchange.
2. For further details, please refer to price information of past issues handled by the BRLMs beginning on page 315 of the RHP respectively.

Name of BRLMs and contact details (telephone and email id) of each BRLMs	Corporate Professionals Capital Private Limited D-28, South Extension Part-I, New Delhi-110049, India Tel: 011-40622230/ 40622251; Email: dtl.ipo@indiapcp.com ; Investor grievance Email: mb@indiapcp.com Website: www.corporateprofessionals.com Contact person: Ms Anjali Aggarwal, SEBI Registration No.: INM000011435 CIN: U74899DL2000PTC104508
Name of Syndicate Members	N.A.
Name of the Market Maker and contact details (telephone and email id) of each Market Maker	SHARE INDIA SECURITIES LIMITED Address: Unit No 60A-B 605A-B 6th Flr Tower AWorld Trade Centre Gift City Block-51 Zone-5 Road 5e Gift City Gandhinagar Gujarat- 382355 Tel No.: +91-120-4910000 Email Id: vikas_cs@shareindia.com Website: www.shareindia.com Contact Person: Mr. Vikas Aggarwal SEBI Registration No.: INZ000178336
Name of Registrar to the Issue and contact details (telephone and email id)	KFin Technologies Limited CIN : L72400TG2017PLC117649 SEBI Registration Number: INR000000221 Address : Selenium Tower B, Plot 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi-500032, Telangana, India Telephone: +91 4067162222/18003094001 E-mail : dtl.ipo@kfintech.com ; Investor Grievance ID: einward.ris@kfintech.com Website: www.kfintech.com Contact Person: Mr. M. Murali Krishna
Name of Statutory Auditor	M/s S. R. Dinodia & Co. LLP Address: K-9, Connaught Place, New Delhi-110001 Tel. No: 011-43703300; Fax No.: NA Email: srdinodia@srdinodia.com Website: www.srdinodia.com Contact Person: Mr. Sandeep Dinodia FRN: 001478N/N500005 Membership No. : 083689
Name of Credit Rating Agency and the rating or grading obtained, if any	Not Applicable
Name of Debenture trustee, if any.	Not Applicable
Self-Certified Syndicate Banks	The lists of banks that have been notified by SEBI to act as SCSB for the Applications Supported by Blocked Amount (ASBA) Process are provided on the website of SEBI. For details on Designated Branches of SCSBs collecting the Bid Cum Application Forms, please refer to the below mentioned SEBI link https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes
Non-Syndicate Registered Brokers	You can submit Application Forms in the Issue to Non-Syndicate Registered Brokers at the Non-Syndicate Broker Centers. For further details, see section titled "Offer Procedure" beginning at page no. [●] of the Red Herring Prospectus.

Details regarding website address(es)/ link(s) from which the investor can obtain list of registrar to issue and share transfer agents, depository participants and stock brokers who can accept application from investor (as applicable)	The details of the Designated Registrar and Share Transfer Agents Locations and Designated Collecting Depository Participant Locations, along with their names and contact details are available on the website of the National Stock Exchange of India Limited (www.nseindia.com) and updated from time to time.
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PROMOTERS OF THE ISSUER COMPANY			
S. No.	Name	Individual/ Corporate	Experience & Educational Qualification
1.	J.K. Traders Limited	Body Corporate	J. K. Traders Limited is a public company incorporated on February 01, 1947 vide Corporate Identification Number U17111UP1947PLC001641, having its registered office at Kamla Tower, Jyotiba Phule Nagar, Kanpur, Uttar Pradesh-208001, India. It is classified as Non-Government Company and is registered at Registrar of Companies, Kanpur. Its authorized share capital is Rs. 2,51,50,000 and its paid-up capital is Rs. 96,12,820. The PAN of J. K. Traders Limited is AAACJ3503A.
2.	Mr. Vipul Prakash	Individual Promoter	Mr. Vipul Prakash, aged 50 years, is Promoter and Managing Director of our Company. He is a Bachelor of Business Studies from University of Delhi. He has more than 26 years of vast and deep experience in the field of our company's business vertical. His functional responsibility in our Company involves handling the overall operations of including Client Relationships and managing new setup of our Company. He is the guiding force behind the strategic decisions of our Company and has been instrumental in planning and formulating the overall business strategy and developing business relations of our Company. Vipul also runs Wowjobs a Dubai and Delhi headquartered Search firm which has presence across Africa, Europe and the Middle-East. Earlier he was a partner in an Ed-Tech fund EVC. Entrepreneurs who are looking to offer services like HR, Content etc. to corporate clients. He Co-founded the Indian Staffing federation and worked as its first vice-president. He also served on the board of Action for India and The Delhi Chapter of the Entrepreneur Organization. Educational Qualification: Bachelor of Business Studies
3.	Mr. Abhishek Singhania	Individual Promoter	Mr. Abhishek Singhania, aged 51 years, is Promoter and Director of our Company. He is a Bachelor of Commerce from University of Kanpur. He is the founder of our Company and a scion of one of the best-known business families of India, has been Director of our company since incorporation. His 33 years of experience in Project Management, Strategic planning and business development has lead the Company's operational growth together with the Board and Leadership Team. After an early career within global companies like American Express, he was then exposed to various JK Organisation group companies. He has been engaged in all aspects of business - managing business units, operations as well as spearheading successful national and international expansion programs. He has lived and worked in numerous countries including the USA & UK and accrued rich experience managing international companies. Educational Qualification: Bachelor of Commerce
4.	Ms. Tina Prakash	Individual Promoter	Ms. Tina Prakash, aged 43 years, is Promoter of our Company. She is an MBA in HR from Symbiosis Pune and a Bachelor of Arts from University of Delhi. She has more than 10 years of experience in the field of Human Resource Management and design solutions. She is director of Wow Softech Private Limited and Wen Womentech Private Limited and Partner in RSVP Designs. She worked in HR department of NIIT and then with Manpower Group and with Elixir. Educational Qualification: MBA in Human Resource from Symbiosis Pune and Bachelor of Arts from University of Delhi.

For details about the "Our Promoter", "Our Promoter Group", please refer to Page No. 144 and 151 respectively of the Red Herring Prospectus.

BUSINESS OVERVIEW AND STRATEGY	
Company Overview:	We started our business under the name of JKT Consulting Limited with consulting services in the area of SAP Software/ SAP Training Centers and Domain Consulting Services. From the year 2014-15 onwards, we started shifting our business focus towards Information Technology Consultancy, Training, Software Sale, Software AMC and related services as our core business. To further strengthen the said domain, our Company entered into a Business Transfer Agreement dated April 30, 2022 with JK Technosoft Limited. Pursuant to this Agreement, we have acquired Professional Services & Training (PS & T) business from JK Technosoft Limited with effect from April 01, 2022. For details of Revenue from Operations you are requested to refer Restated Financial Information of the Company on page 157 of the Red Herring Prospectus.
Product/Service Offering:	The Company provides following Services: 1. IT Professional Solution Services 2. Corporate Trainings
Geographies Served:	PAN India

Revenue Segmentation by Geographies	N.A.
Key Performance Indicators:	For details refer to Chapter – “Basis for Offer Price” on Page no. 78 of the Red Herring Prospectus.
Industries Served	For details see “Our Business” on page 101 of the RHP.
Intellectual Property, if any:	Refer page 108 of the RHP
Market Share:	Not Ascertainable
Manufacturing Plant, if any:	Not Applicable
Employee Strength:	458 Employees. For details see “Our Business” on page 101 of the Red Herring Prospectus.

BOARD OF DIRECTORS

S.No.	Name	Designation	Experience & Educational Qualification	Other Directorships
1.	Mr. Vipul Prakash	Managing Director	<p>Experience: Mr. Vipul Prakash, aged 50 years, is Promoter and Managing Director of our Company. He is a Bachelor of Business Studies from University of Delhi. He has more than 26 years of vast and deep experience in the field of our company’s business vertical. His functional responsibility in our Company involves handling the overall operations of including Client Relationships and managing new setup of our Company. He is the guiding force behind the strategic decisions of our Company and has been instrumental in planning and formulating the overall business strategy and developing business relations of our Company. Vipul also runs Wowjobs a Dubai and Delhi headquartered Search firm which has presence across Africa, Europe and the Midde-East. Earlier he was a partner in an Ed-Tech fund EVC. Entrepreneurs who are looking to offer services like HR, Content etc. to corporate clients. He Co-founded the Indian Staffing federation and worked as its first vice-president. He also served on the board of Action for India and The Delhi Chapter of the Entrepreneur Organization.</p> <p>Educational Qualification: Bachelor of Business Studies</p>	<ul style="list-style-type: none"> • Wow Equipment & Infra Private Limited • B R C Electronics Private Limited • J K Technosoft Limited • Wow Softech Private Limited • Hum Agatech Private Limited • Wen Womentech Private Limited • Unicus Recruitment Process Outsourcing Private Limited
2.	Mr. Abhishek Singhanian	Director	<p>Experience: Mr. Abhishek Singhanian, aged 51 years, is Promoter and Director of our Company. He is a Bachelor of Commerce from University of Kanpur. He is the founder of our Company and a scion of one of the best-known business families of India, has been Director of our company since incorporation. His 33 years of experience in Project Management, Strategic planning and business development has lead the Company’s operational growth together with the Board and Leadership Team. After an early career within global companies like American Express, he was then exposed to various JK Organisation group companies. He has been engaged in all aspects of business - managing business units, operations as well as spearheading successful national and international expansion programs. He has lived and worked in numerous countries including the USA & UK and accrued rich experience managing international companies.</p> <p>Educational Qualification: Bachelor of Commerce</p>	<ul style="list-style-type: none"> • JK Defence & Aerospace Limited • Jaykay Enterprises Limited • J K India Limited • J K Technosoft Limited • PGA Securities Private Limited • B.G.K. Infrastructure Developers Private Limited • Adharshila Estates Private Limited • Neumesh Labs Private Limited • Nebula3d Services Private Limited • Merchants Chamber Of Uttar Pradesh • Uttar Pradesh Cricket Association • J.K. Org Limited • J.K.Traders Limited • Jk Urbanscapes Developers Limited

S.No.	Name	Designation	Experience & Educational Qualification	Other Directorships
3.	Mr. Sanjay Kumar Jain	Director	<p>Experience: Mr. Sanjay Kumar Jain, aged 57 years, is a Chartered Accountant by qualification. He is a commerce graduate from Sri Ram College of Commerce, Delhi University and also holds diploma from business finance from ICFAI. He has over 33 years of experience in multiple organizations in several areas including Long Term Strategy preparations, Corporate Finance, Treasury and Investor Relations. For first 15 years he was in employment of various reputed groups of India such as Ranbaxy, JM Financial, PwC, Rabobank etc. For next 17 years he worked as an independent consultant working with Promoters/Senior Management of Companies and private equity funds providing knowledge/research support to clients contemplating M&A and investments. He has wide industry experience in the areas like building materials primarily ceramics, sanitary ware, construction, chemicals, alcoholic beverages, agricultural commodities, farm inputs and consumer food business, media content & distribution pharmaceuticals etc.</p> <p>Educational Qualification: Bachelor of Commerce, Fellow Chartered Accountant and Diploma in Business Finance</p>	<ul style="list-style-type: none"> • Allen Reinforced Plastics Pvt Ltd • Jk Defence & Aerospace Limited • Carya Chemicals & Fertilizers Private Limited • Sarth Agbev And Energy Private Limited • Express Infra Financial Consultancy Private Limited • Dwarkadhish Finance And Investment Company Private Limited • Pga Securities Private Limited • B.G.K. Infrastructure Developers Private Limited • Taj Capital Partners Private Limited • J K Consultancy And Services Private Limited • Jaykay Enterprises Limited • Manphul Trading And Finance Company Private Limited • Tinna Rubber And Infrastructure Limited • Suraj Industries Ltd • Shri Gang Industries And Allied Products Limited
4.	Mr. Satish Chandra Gupta	Director	<p>Experience: Mr. Satish Chandra Gupta, aged 79 years, is an IT industry veteran. With over 50+ years of experience, he brings a wealth of knowledge and market perspective to the table. He started his career with IBM World Trade Corporation in India in 1965. He is responsible for managing various operational, business development and strategical decisions of the Company.</p> <p>Educational Qualification: Bachelor of Science & Post Graduate Diploma in Management</p>	<ul style="list-style-type: none"> • Allen Reinforced Plastics Pvt Ltd • Welgrow Developers Private Limited • Genext Estates Private Limited • Jk Digital & Advance Systems Private Limited • Jk Defence & Aerospace Limited • Balashree Property Consultants Private Limited • J K Infrastructure Developers Private Limited • J K Technosoft Limited • J K India Limited • Colours And Hues Private Limited • Manphul Trading And Finance Company Private Limited • Jk Urbanscapes Developers Limited
5.	Ms. Sunaina Primlani Gera	Independent Director	<p>Experience: Ms. Sunaina Primlani Gera, aged 53 years, is Independent Director of our Company. She is a Bachelor in Literature from Delhi University. She has rich experience of 15 years into running businesses relating to real estate project management, interior décor and staffing. She specialize in client relationship building and business development.</p> <p>Educational Qualification: Bachelor in Literature and Diploma in Interior Design: Interior Design</p>	<ul style="list-style-type: none"> • Zodiac-Jrd-Mkj Limited
6.	Ms. Kanika Vaswani	Independent Director	<p>Experience: Ms. Kanika Vaswani, aged 46 years, is Independent Director of our Company. She is a B.Com and Masters Diploma in Software Engineering. She has rich experience of 22 years of into business development and successfully launching business verticals with persistence and determination. She also has experience of managing large teams and multiple industry verticals (Technical and Non-Technical) Pan India.</p> <p>Educational Qualification: B. Com and Masters Diploma in Software Engineering.</p>	<ul style="list-style-type: none"> • Wen Womentech Private Limited

S.No.	Name	Designation	Experience & Educational Qualification	Other Directorships
7.	Mr. Manoj Kumar	Director	Experience: Mr. Manoj Kumar, aged 56 years, is Non-Executive Director of our Company. He has rich experience of 33 years into running businesses relating to IT Professionals augmentation requirement. He specialise in client relationship building and business development. He has in-depth understanding of the IT business across industry. He is a seasoned and skilled veteran in P&L management, Business operations and business transformation through Operation Excellence. Educational Qualification: Certification in Specialized Management Training in Marketing Management	NIL

For further details, please refer chapter titled “Our Management” on Page No. 122 of the Red Herring Prospectus.

OBJECTS OF THE OFFER

DETAILS OF MEANS OF FINANCE

The details of the proceeds of the Fresh Issue are set forth below:

(Amount in Rs. Lakhs)

S. No.	Particulars	Amount to be funded from Net Proceeds	Amount deployed till	Estimated Utilization of Net Proceeds (Financial Year 2025)
1.	Payment of liability raised against outstanding payment of consideration for “Professional Services and Training Division” business acquired from J K Technosoft Limited, vide Business Transfer Agreement Dated April 30, 2022.	381.03	NIL	381.03
2.	Working Capital Requirement	1,176.97	NIL	1,176.97
3.	General Corporate Purposes*	[•]	NIL	[•]
4.	Issue Expenses#	[•]	32.37	[•]
	Total	[•]	32.37	[•]

*The amount to be utilised for general corporate purposes will not exceed 25% of the gross proceeds.

The Offer related expenses shall vary depending upon the final offer Size and the allotment of Equity Shares.

Means of Finance: The requirements of the objects detailed above are intended to be funded from the proceeds of the Issue. Accordingly, we confirm that there is no requirement for us to make firm arrangements of finance through verifiable means towards at least 75% of the stated means of finance, excluding the amount to be raised from the proposed Issue.

Details and reasons for non -deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public issues / rights issue, if any, of the Company in the preceding 10 years: Not Applicable

Name of monitoring agency, if any: Since our issue size, does not exceed one hundred crore rupees, we are not required to appoint monitoring agency for monitoring the utilization of Net Proceeds in accordance with Regulation 262(1) of SEBI ICDR Regulations.

Terms of Issuance of Convertible Security, if any:

Convertible securities being offered by the Company	Not Applicable
Face Value / Issue Price per Convertible securities	
Issue Size	
Interest on Convertible Securities	
Conversion Period of Convertible Securities	
Conversion Price for Convertible Securities	
Conversion Date for Convertible Securities	
Details of Security created for CCD	

Shareholding Pattern:

Sr. No.	Particulars	Pre-Issue number of shares	% Holding of Pre issue
1.	Promoter and Promoter Group	57,80,271	95.50%
2.	Public	2,72,375	4.50%
	Total	60,52,646	100.00%

Shareholding Pattern: For more details, please refer to “Capital Structure” on page no. 58 of the RHP.

RESTATED FINANCIALS OF OUR COMPANY

RESTATED AUDITED FINANCIALS

(Amount in lakh except EPS)

Particulars	As on December 31, 2023	For the year ended March 31		
		2023	2022	2021
Share Capital	605.26	605.26	336.26	86.00
Net Worth	253.34	425.05	139.99	-111.72
Revenue (Operational)	2,608.09	3,752.68	72.41	523.20
Profit after Tax	(171.70)	16.06	1.45	117.07
Earnings per share				
- Basic	(2.84)*	0.29	0.16	13.61
- Diluted	(2.84)*	0.29	0.16	13.61
Net Asset Value per Equity Share (in Rs.)**	4.19	7.02	15.90	(12.99)
Total borrowings				
- Long Term	1,015.00	-	-	-
- Short Term	832.67	280.00	-	344.12

*EPS Not Annualized

**On the basis of Weighted Average Capital

INTERNAL RISK FACTORS

The below mentioned risks are top 5 risk factors as per the RHP.

1. The Company has incurred Losses during the nine months period ended on December 31, 2023.
2. There are outstanding legal proceedings involving our Company, Promoters and Directors. Any adverse decision in such proceeding may have a material adverse effect on our business, results of operations and financial condition.
3. Our top ten customers contribute approximately 88% of our revenues for the financial period ended December 31, 2023. Any loss of business from one or more of them may adversely affect our revenues and profitability.
4. Significance of recruiting, training and retaining qualified and experienced personnel who meet the IT Professional Services requirements of our clients may adversely affect our reputation, business prospects and future financial performance.
5. Our intellectual property rights may be infringed upon or we may infringe the intellectual property rights of third parties.

For further details, please refer chapter titled “Risk Factors” on page no. 25 of the RHP.

SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION

A. Total Number of outstanding litigations involving our company and amount involved:

Nature of Cases	Number of Cases	Amount Involved*
Issuer Company		
Direct Tax		
E-Proceedings	4	Not Ascertainable

Nature of Cases	Number of Cases	Amount Involved*
Promoters		
J K Traders Limited		
Direct Tax		
E-Proceedings	1	Not Ascertainable
Abhishek Singhania		
Direct Tax		
E-Proceedings	2	Not Ascertainable
Civil Proceedings		
Against Promoters	3	Not Ascertainable
Vipul Prakash		
Direct Tax		
Outstanding Demand	3	31.53
Tina Prakash		
Direct Tax		
Outstanding Demand	1	0.0043
Directors (Other than Promoters)		
Sanjay Kumar Jain		
Direct Tax		
E-Proceedings	2	Not Ascertainable
Sunaina Primlani Gera		
Direct Tax		
Outstanding Demand	2	15.54**

*To the extent quantifiable excluding interest and penalty thereon

** Amount of Rs. 14,39,420/- has been paid by the assessee vide challan no. 11140 dated August 28, 2023.

B. Brief Details of top 5 Material outstanding litigation against the Company and Amount involved:

S.No.	Particulars	Litigation Filed by	Current Status	Amount Involved (Rs.)
NIL				

C. Regulatory Action, if any - disciplinary action taken by SEBI or stock exchanges against the Promoters in last 5 financial years including outstanding action, if any: None

D. Brief details of outstanding criminal proceedings against Promoters: None

For further details, please refer chapter titled "Outstanding Litigations and Material Developments" on page no. 210 of the RHP.

ANY OTHER INFORMATION AS PER LEAD MANAGERS / ISSUER COMPANY – NIL

DECLARATION BY THE COMPANY

We, hereby declares that, all the relevant provisions of the Companies Act, 1956, Companies Act, 2013 and the guidelines/regulations issued by the Government of India or the guidelines/regulations issued by the Securities and Exchange Board of India, established under section 3 of the Securities Exchange Board of India Act, 1992, as the case may be, have been complied with no statement made in the Red Herring Prospectus is contrary to the provisions of the Companies Act, 1956, notified provisions of Companies Act, 2013, the Securities and Exchange Board of India Act, 1992 or rules made there under or regulations/guidelines issued, as the case may be. We further certify that all the statements made in the Red Herring Prospectus are true and correct.